

IN THE SPECIFICATION:

Please replace paragraph 10 at page 8, with the following rewritten paragraph:

Fig. 22 is a cross-sectional view of the image-capturing optical unit 21 and the display optical unit 32 according to the ~~fifth~~ sixth embodiment.

Please replace paragraph 2 at page 26 continuing onto page 27, with the following rewritten paragraph:

Accordingly, the direction of the light beam components from an object subject to be received by the imaginary camera varies depending on the leaning angle of the surfaces of the prismatic mirrors 41. According to the first example shown in Figs. 12A to 12C, if the prismatic mirrors 41 are in a state shown in Fig. 12A, some of the light beam components from the object entering the prismatic mirrors 41 in a direction substantially aligned with the optical axis of the imaginary camera are reflected by the prismatic mirrors 41 in the optical-axis direction of an imaginary camera ~~41~~ so as to be received by the imaginary camera. As a result, assuming that the direction from which the object is viewed along the optical axis of the imaginary camera from the side of the prismatic-mirror assembly 40 in Fig. 7 is the forward direction, if the prismatic mirrors 41 are in the state shown in Fig. 12A, the imaginary camera captures the image of the object substantially equivalent to what can be seen from the front direction.

Please replace paragraph 4 at page 36, with the following rewritten paragraph:

The refracting direction (angle of refraction) of a light beam according to the semi-cylindrical lenses 61 varies depending on the incident point of the light beam. For this reason, when an object is viewed through the lens plate 60, i.e. the lenticular-lens assembly, each of the semi-cylindrical lenses 61 shows the image of the object at a wide angle of view. Moreover, as

shown in Fig. ~~15B~~ 15A with slant lines, each semi-cylindrical lens 61 shows the image of the object as seen from the position of that particular semi-cylindrical lens 61.

Please replace paragraph 1 at page 53, with the following rewritten paragraph:

Fig. 20 is a perspective view of the image-capturing optical unit 21 and the display optical unit 32 according to a fourth embodiment. Here, the components corresponding to those in Fig. 14 are given the same reference numerals, and descriptions of such components are omitted. In Fig. ~~18~~ 20, the image-capturing optical unit 21 is provided with a lens drum 100 in place of the lens plate 60, and moreover, the display optical unit 32 is provided with a lens drum 110 in place of the lens plate 70. Other than these components, the structure is basically the same as that shown in Fig. 14.

Please replace paragraph 3 at page 68, with the following rewritten paragraph:

On the other hand, in addition to the lens drum 110 and the slit plate 132, the display optical unit 32 in Fig. 22 is further provided with a conical mirror 151.